

INCOME WORKSHEET

<i>Income Source</i>	<i>Fixed/ Variable</i>		<i>Monthly Earnings</i>	<i>Annual Earnings</i>
Ongoing employment	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Social Security	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Company pension	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Income from a trust	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Annuity income	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Life insurance proceeds	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Disability payments	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Other	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Other	<input type="checkbox"/> Fixed	<input type="checkbox"/> Variable	\$	\$
Total Income			\$	\$
Total Expenses (from Expense Worksheet previous page)			\$	\$
Total Income Need			\$	\$
OR Difference To Be Saved/Invested			\$	\$